

1 Article

2 Detection of the magnetic easy direction in steels 3 using induced magnetic fields

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22 **Abstract:** Conventional manufacturing processes cause plastic deformation that leads to magnetic
23 anisotropy in processed materials. A deeper understanding of materials characterization under
24 rotational magnetization enables engineers to optimize the overall volume, mass and performance
25 of devices such as electrical machines in industry. Therefore, it is important to find the magnetic
26 easy direction of the magnetic domains easily and straightforwardly. The Magnetic easy direction
27 can be obtained through destructive tests such as the Epstein frame method and the Single Sheet
28 Tester by taking measurements in regions of irreversible magnetization usually called domains. In
29 the present work, samples of rolled SAE 1045 steel (formed by perlite and ferrite microstructures)
30 were submitted to induced magnetic fields in the reversibility region of magnetic domains to
31 detect the magnetic easy direction. The magnetic fields were applied to circular samples with
32 different thicknesses and angles varying from 0° to 360° with steps of 45°. A square sample with a
33 fixed thickness was also tested. The results showed that the proposed non-destructive approach is
34 promising to evaluate the magnetic anisotropy in steels independently of the geometry of the
35 sample. The region studied presented low induction losses and was affected by magnetic
36 anisotropy, which did not occur in other works that only took into account regions of high
37 induction losses.

38 **Keywords:** Magnetic Anisotropy; reversibility domain region; induced magnetic field, non-
39 destructive test, plain-carbon steel, SAE 1045.

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42 1. Introduction

43 Nondestructive testing has been used in materials characterization mainly to correlate
44 microstructures and properties [1–9]. Magnetic properties are affected by thermo-mechanical

45 processing that promotes anisotropy in the materials being processed. Destructive testing
46 approaches such as Epstein frame and Single Sheet Testers (SST) have been used to detect magnetic
47 anisotropy. Destructive and nondestructive testing approaches based on Barkhausen noise have
48 also been used for the same purpose.

49 The magnetic properties of electrical steels such as core loss and magnetic induction depend on
50 the microstructure and texture, which result from thermo-mechanical processes like slab reheating,
51 hot and cold rolling and final recrystallization annealing [10–15]. These processes can also generate
52 noticeable magnetic anisotropy in the material because the magnetic behavior of steels strongly
53 depends on their stress and strain states [11, 13, 16–20].

54 When testing polycrystalline ferromagnetic materials, the magnetic properties are often found
55 to depend on the direction in which the properties were measured, and that there are certain
56 macroscopic orientations, depending on the material that are easier to magnetize (magnetic easy
57 axis) [17, 21–23].

58 An Epstein frame or Epstein square is a standard measurement device used to measure
59 the magnetic properties of magnetic materials; it is especially used to test electrical steels [24]. In the
60 case of industrial transformer steel sheets, the Epstein frame approach is based on destructive batch
61 tests [12, 13, 25]. Emura et al. (2001) [12] studied the anisotropy of the magnetic properties of a 2 %
62 silicon steel. Permeability, core losses, remanence and coercivity were analyzed in the Epstein strips
63 cut at different angles (from 0 to 90°) relative to the rolling direction. They correlated the best and
64 the worst magnetic properties with the rolling directions as being 0° and 54°, respectively.

65 The magnetic behavior of most commercial ferromagnetic steels is usually anisotropic and they
66 usually present a magnetic easy axis [11, 17, 21–23, 26, 27]. Changes in the direction of this axis are
67 related to mechanical changes and anomalies that occur in the manufacturing processes. Some
68 works have proposed new nondestructive techniques based on Magnetic Barkhausen Noise (MBN)
69 signals to determine the direction of the macroscopic magnetic easy axis. These techniques also
70 offer the possibility of obtaining real-time parameters that quantify the magnetic anisotropy of the
71 material under study [21, 27, 28]. Caldas-Morgan et al. [27] proposed a new technique to study the
72 anisotropy based on angular MBN measurements that is referred to as the Continuous Rotational
73 Barkhausen Method (CRBM). The authors found the macroscopic magnetic easy axis and
74 quantified the anisotropy content considering the MBN energy. Their technique proved to be faster
75 than the classic MBN technique. Capo [21] and Pérez-Benitez [28] correlated uniaxial stress with the
76 magnetic easy axis in ASTM 36 steel by the magnetic Barkhausen noise, and they noted a
77 continuous rotation of the magnetic easy axis and the angular dependence of the coercivity and
78 permeability.

79 The angular magnetic Barkhausen noise technique has also been applied to characterize the
80 magnetic anisotropy in pipeline steels [17, 23, 29]. Clapham et al. [17] showed the difficulty to find a
81 correlation between the crystallographic texture of an API5L-X70 pipeline steel and the angular
82 dependence of the MBN energy, and their results suggested that the plastic deformation and
83 residual stress are responsible for the magnetic easy axis. Martínez-Ortiz et al. [23] proposed a
84 method to determine the magnetic easy axis of Roll Magnetic Anisotropy in API-5L steels. The
85 method took into account the fact that the angular dependence of the energy corresponding to the
86 main peak of the Magnetic Barkhausen signal presents uniaxial anisotropy, independently of the
87 angular dependence of the magnetocrystalline energy in the material. MBN is mainly influenced by
88 the rolling magnetic anisotropy due to the presence of pearlite bands and the grain shape preferred
89 orientation along the rolling direction; both of which influence the domain wall dynamics.
90 Martínez-Ortiz et al. [29] also studied the influence of the maximum applied magnetic field on the
91 angular dependence of the energy of the Magnetic Barkhausen Noise signal in three different API5L
92 pipeline steels. These authors noticed a correlation between the shape of the angular dependence of
93 the MBN signal with the applied magnetic field.

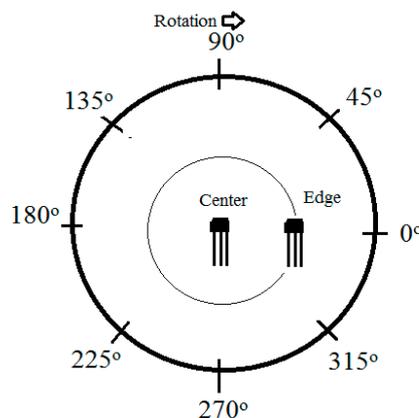
94 In this study, measurements of an induced magnetic field generated by direct current obtained
95 in the reversibility region of magnetic domains are used to study the anisotropy in a rolled steel.
96 The proposed approach revealed to be promising to follow the magnetic behavior of ferrite

97 transformation [30], and it is applied here for the first time to detect the macroscopic anisotropy and
 98 easy magnetic direction in a steel composed of ferrite and perlite phases. An as-received rolled and
 99 annealed SAE 1045 steel was used in order to investigate if even an annealed material with ferrite
 100 and perlite phases could present a macroscopic easy direction. Another important objective was to
 101 propose a new nondestructive approach to detect local magnetic anisotropy in steels. The Epstein
 102 frame method and the Single Sheet Tester measurements result in averaged magnetic parameters of
 103 the tested steel. Therefore, they are not suitable to investigate local magnetic properties. The main
 104 idea of the approach suggested here is to assess local magnetic anisotropy from magnetic field
 105 measurements in order to characterize the microstructure and magnetic anisotropy.

106 The proposed approach is nondestructive, is not affected by the geometry of the sample, is
 107 easy to use and interpret, and can assess the local magnetic easy direction in areas of just 4.5 cm². In
 108 addition to being destructive, the Epstein and Small single sheet based approaches require sample
 109 sizes from 84 to 93 cm², and 25 to 1296 cm², respectively [20, 22, 25, 31, 32]. These approaches can
 110 also be used in nondestructive tests; however, the test areas of the samples under study should
 111 have larger dimensions. For the techniques based on the Barkhausen noise signal that have been
 112 applied for the same purpose, sample sizes from 50.4 to 100 cm² have been used [17, 21, 23, 26–29,
 113 33].

114 2. Materials and Methods

115 The as-received rolled and annealed commercial SAE 1045 steel samples with a diameter of 24
 116 mm and thicknesses of 2, 4, 8 and 11 mm were submitted to a magnetic field of 188 A/m. The
 117 measures were acquired at the center of the samples and 6 mm from this point according to the
 118 following angles: 0, 45, 90, 135, 180, 225, 270, 315 and 360°. The experiment was carried out using
 119 samples with different geometries to show that the easy magnetic direction can be detected
 120 independently of the sample geometry and the robustness of the outcome of this nondestructive
 121 inspection. The test surface was perpendicular to the rolling direction, Figure 1. The external
 122 magnetic field (H) was generated by a solenoid and applied perpendicularly to the circular test
 123 face. The Hall sensor was placed on the test surface at two locations: 1) at the center point of the
 124 sample under test and 2) at 6 mm from this point (Figure 1). In addition, the direction of the Hall
 125 sensor axis was parallel to the test surface.

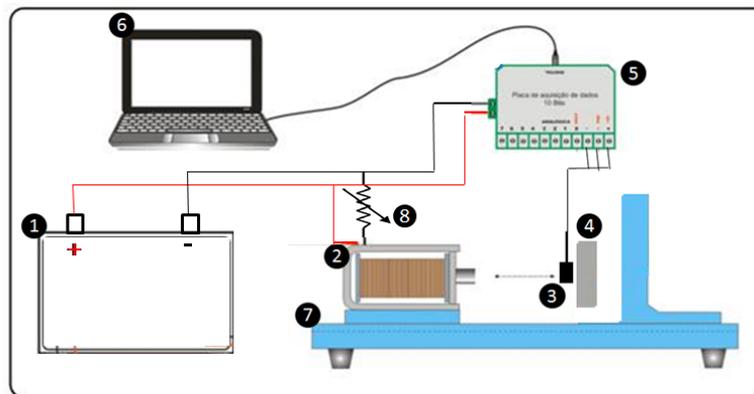


126
 127 **Figure 1.** The measures were performed at the center of the samples and 6 mm from this point and according
 128 to the indicated angles.

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 130 The as-received rolled and annealed SAE 1045 steel samples were submitted to metallographic
 131 analysis both longitudinally and transversally, enabling their microstructure to be studied. The
 132 surfaces of the samples were etched with 2% nital solution and analyzed through an optical
 133 microscopy (FX 35XD NIKON Optic Microscopy, Germany) that has an image acquisition system.
 134 The surfaces were also analyzed through a scanning electron microscopy (SUPERSCAN SSX-550
 135 SEM, Shimadzu Corporation, Japan). The average size of the ferrite grains was determined in

136 function of the rotational angle; therefore, angle values between 0 and 90° were used in order to
137 analyze the existence of residual deformation based on the Heyn lineal intercept procedure.

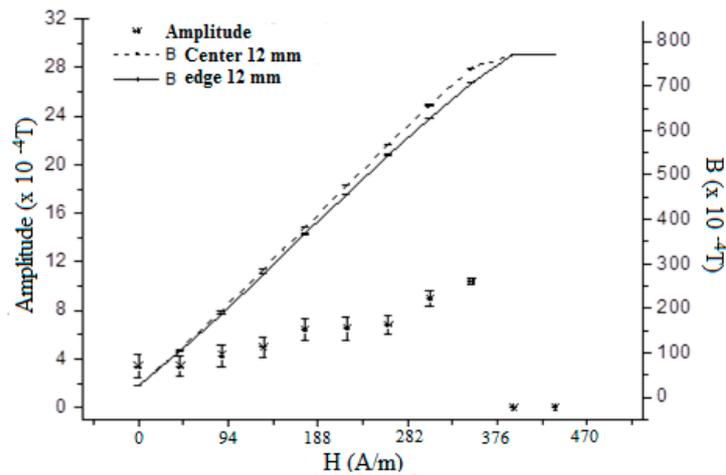
138 The experimental setup used to study the material samples under analysis was based on the
139 application and assessment of induced magnetic fields as shown in Figure 2. In this setup, a
140 solenoid was responsible for generating the external magnetic field by direct current, and a Hall
141 Effect sensor (from Honeywell, USA, model SS495A) was used to determine the magnetic flux
142 density. External magnetic fields up to 282 A/m were applied to generate the induced fields in the
143 reversibility region of the magnetic domain, leaving no permanent magnetization in the samples
144 under test. One hundred and fifty signals were acquired from each sample. In addition, the external
145 magnetic field was considered to correspond to the field measured by the Hall sensor without the
146 sample under test, and that the ideal value for the external field is the one to be applied so that
147 better discriminative signal amplitudes can be obtained. Thus, the ideal external field was
148 considered as the one that led to the highest difference found between the induced magnetic fields
149 at the center of the sample under test and at 6 mm way from this point (Figure 1), which is called
150 amplitude measurement.



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152 **Figure 2.** Experimental setup used: (1) Power supply, (2) Solenoid, (3) Hall sensor, (4) Material sample, (5)
153 Data acquisition board, (6) Computer, (7) Bench test and (8) Potentiometer.

154 3. Results and Discussion

155 Figure 3 shows the changes of the induced magnetic field (B) versus the external magnetic field (H)
156 applied to the samples that were 12 mm thick. The measures were acquired at the center of the
157 samples and also at 6 mm from it, using external magnetic fields up to the saturation of the sensor.
158 Figure 3 also presents the difference, called amplitude measurement, between the induced magnetic
159 fields at these two points and the applied external fields. These values increased up to a maximum
160 peak and then decreased. The latter reduction of amplitude found was due to the beginning of the
161 saturation of the Hall sensor. The external magnetic field of 188 A/m was considered to be ideal to
162 obtain better discriminating amplitudes. The same procedure was applied to the samples with other
163 thicknesses and the external magnetic field that resulted in the maximum amplitude was found to
164 be the same (188 A/m).
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Figure 3. Changes of the induced magnetic field (B) and amplitude versus the external magnetic field (H) applied to the samples that were 12 mm thick.

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Figure 3 shows a linear relation between B and H, which corresponds to the reversibility region of the magnetic material. The region of reversibility of the magnetic domain corresponds to the magnetized region where the domains are randomly oriented, and the application of an external magnetic field does not cause its permanent magnetization perpetual motion or a residual field, and therefore, the demagnetization of the material is unnecessary [34–37]. This region also belongs to the one of low induction losses and these losses are related to the energy dissipated by the displacement of the walls of the magnetic domains [20, 32, 36]. Landgraf et al. [32] associated the area between the two induction lines of maximum permeability of a magnetization curve of a material as hysteresis losses of low induction and the complementary area above and below those lines as hysteresis losses of high induction. Here, the measurements were carried out in the linear region and low induction one of the magnetization curve, and an external magnetic field value of 188 A / m was found to be the most suitable for studying of magnetization easy direction.

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This work also investigated the magnetic anisotropy of the steel studied. Several studies have been developed for this purpose [10, 12, 13, 16, 21, 26, 38–40], some used destructive tests and others nondestructive tests but using samples of bigger dimensions than the ones used in the present work, as already mentioned. The present work demonstrates that the proposed approach can identify successfully the local easy direction independently of the sample geometry and in test areas of just 4.5 cm², which does not occur with other nondestructive methods that require areas greater than 25 cm². The authors of related works have shown that the magnetic properties of ferromagnetic materials suffer interference from the material microstructure and also from the stress conditions due to plastic deformation. This deformation is caused by conventional manufacturing processes, leading to anisotropic behavior in the magnetic properties of the processed materials.

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The procedure used here to study the magnetic anisotropy is based on measures acquired at two different regions of the samples: in the center and near to the edge of the samples, and rotating the samples from 0 to 360°. The behavior obtained for the induced magnetic field versus the rotation angle can be seen in Figure 4. As all tested samples were from the same commercial material, one can conclude that no alteration of the material permeability occurred. The external magnetic field was kept constant.

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The results in Figure 4 show that the induced magnetic field was higher in the center of the samples and decreased when approaching the edge of the samples. On moving from the center to the edge, the permeability effect of the external environment, i.e. the air, has a more pronounced influence on the decreasing values of B.

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The relation between the induced magnetic field and the rotation angle, depicted in Figure 4, has an anisotropic behavior and changes according to the relative position of the samples to the incident magnetic field and also according to the rotation of the samples. Other studies also

205 detected the change in the induced magnetic field due to the rotation of the samples, indicating that
206 magnetization curves suffer interference from the plastic deformation, which causes magnetic
207 anisotropy [17, 20, 27, 28, 32, 41]. Figure 4 also shows that the measures acquired at the center of the
208 samples have peak values for angles of around 225° . These peak values are measured not only at
209 the center of the samples, but also in the associated polar plots, which suggests that the angle of
210 225° corresponds to the easy magnetization. This also means that the magnetic losses are lower in
211 this direction. The present work was performed with a direct current and fixed pole; however, if the
212 pole was changed, the polar graph would show higher values of induced magnetic field around the
213 angle of 45° , since the angles of 45° and 225° are opposites along the direction of easy magnetization.
214 Martinez (2015) showed the formation of polar curves with “8” shapes in materials with the same
215 microstructure. The author used alternating current instead of direct current and associated the “8”
216 shapes due to the displacement of the magnetic domain walls. In the reversibility region
217 movements of the domains walls also occur; however, these movements are reversible.

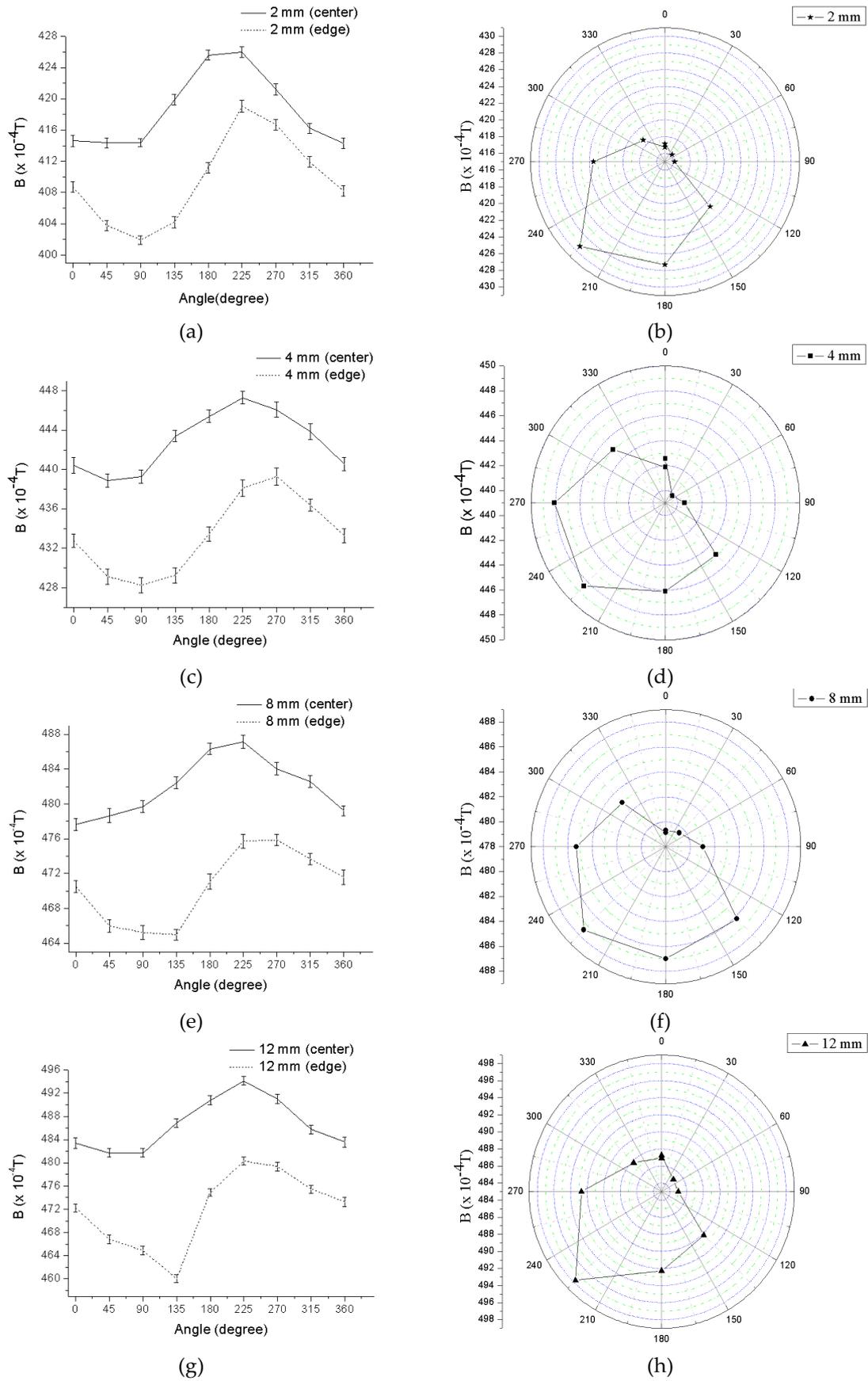
218 The data in Figure 4 also suggest that the measures acquired displaced from the center of the
219 samples have lower induced magnetic fields for the rotation angles between 0 and 180° , which was
220 not observed in the measures obtained at the center of the samples. This reduction is attributed to
221 the demagnetizing effect of perlite presented in the microstructure. Martinez (2015) also observed
222 this behavior in steels with the same constituents.

223 Emura 2001 et al. [12] studied the magnetic induction field resultant from the application of
224 external magnetic fields of 2500 A/m (B25) and 5000 A/m (B50) versus the rotated angle relatively to
225 the rolling direction in a non-oriented 2% Si steel. The authors found a minimum field at a rotation
226 angle of around 54° , which indicates a less favorable condition for magnetization at this orientation
227 compared to orientations parallel and perpendicular to the rolling direction.

228 Landgraf et al. [32] also observed in non-oriented steels the presence of the most unfavorable
229 magnetic properties for rotation angles between 45 and 60° . Emura and Landgraf [12, 20, 32] used
230 Epstein strips cut at 0 , 15 , 30 , 45 , 60 , 75 and 90° from the rolling direction in their analysis with the
231 applied field in hysteresis losses in the high induction region. The production of these materials
232 evolves many rolling and recrystallization steps, which cause anisotropy. Despite their designation,
233 the non-oriented steels have texture components and their easy magnetization direction
234 corresponds to the direction of plastic deformation. In this work, a strain state seemed to exist at an
235 angle of 45° .

236 Figure 5a shows the changes found at the center of the samples with thicknesses of 2, 4, 6, 8
237 and 12 mm in terms of the induced magnetic field. In the samples with thicknesses of 8 and 12 mm,
238 the induced magnetic field seems to be independent of the thickness. To investigate the possible
239 effect of the shape of the samples, a squared shape sample with a diagonal of 24 mm and thickness
240 of 12 mm was submitted to the same conditions as the other samples, and the results were
241 compared against the ones obtained with the sample with a diameter of 24 mm and the same
242 thickness. The findings obtained for the squared sample are depicted in Figure 5b and were similar
243 to the ones obtained for the circular sample, suggesting that even with square sections the easy
244 direction can be successfully detected.

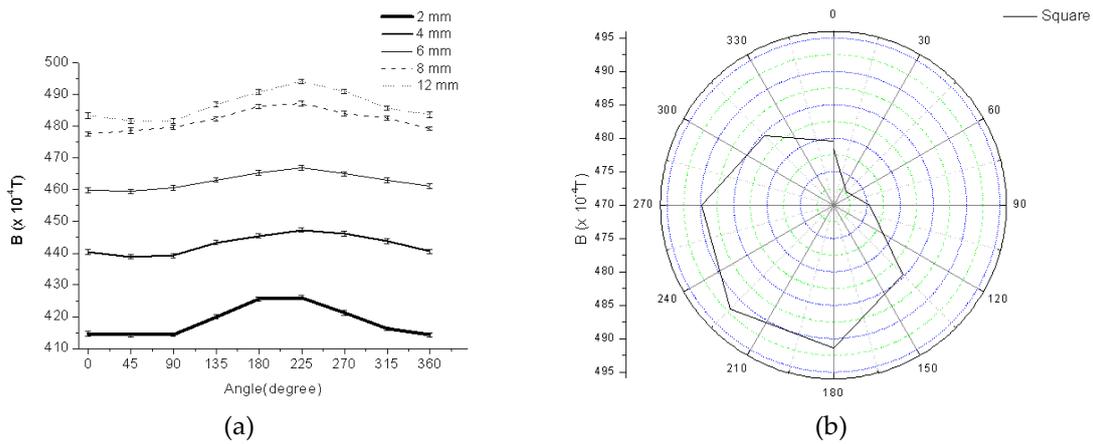
245 Standard tests used in anisotropy analysis determine the magnetic angle associated to low
246 magnetic loss. To carry out these tests a magnetic field is applied in the region of high induction
247 loss of the hysteresis loop [20, 32, 36]; this is enough to promote irreversible modifications in the
248 position of the magnetic domains. These tests need to physically remove samples from the
249 material/device/machine under test and so are classified as destructive testing techniques. The
250 experiment conducted in this work has shown that by applying a magnetic field of low intensity the
251 magnetization easy direction of the part under study can be obtained without the need to remove
252 any material as a sample, which means that it is a non-destructive approach. High induction losses
253 are related to magnetization vector rotation as well as wall annihilation and recreation; on the other
254 hand low induction losses are associated to energy dissipation due to displacements of the domain
255 walls [32, 36].
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Figure 4. Induced magnetic field versus the rotation angle: 2 mm thick sample, at the center and edge (a) and angular dependence at 2 mm from the center (b); (c-h) the equivalent but for samples with thicknesses of 4, 8 and 12 mm, respectively.

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261 **Figure 5.** Changes found at the center of the samples with thicknesses of 2, 4, 6, 8 and 12 mm in the
 262 induced magnetic field versus the rotation angle (a); determination of the magnetic easy direction in
 263 a sample with a square shape (diagonal of 24 mm and thickness of 12 mm) (b).

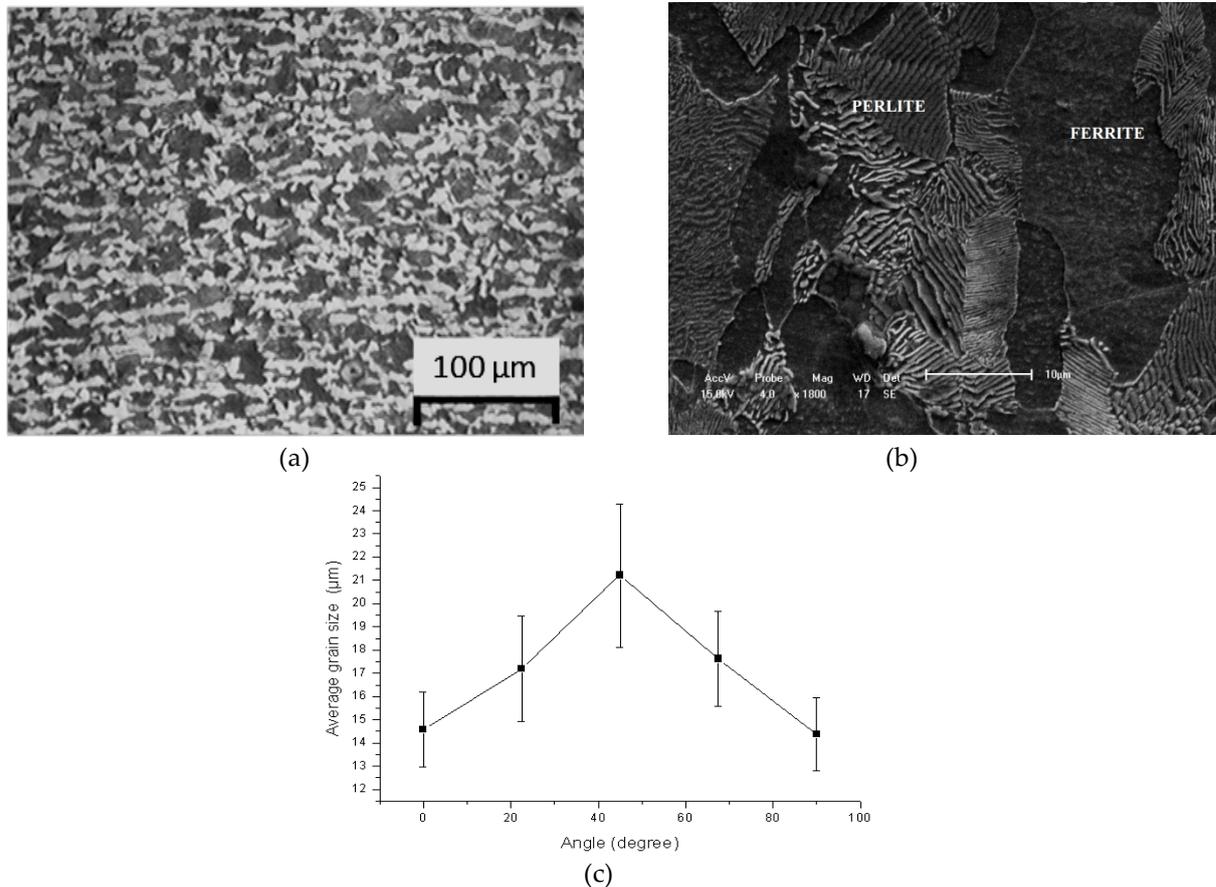
264 The region studied in this work belongs to the low induction losses region and proved to be
 265 sensitive to magnetic anisotropy; this has not been observed in other works that only reported
 266 findings in the high induced losses regions [12, 20, 32].

267 Figure 6 depicts the microstructure of the surfaces where the induced magnetic field measures
 268 were collected. The images obtained for the microstructure are in accordance to what is expected
 269 for the commercial steel under study. Hence, Figure 6a shows the image obtained by optical
 270 microscopy where ferrite is associated to the lighter regions and perlite to the darker ones. Figure
 271 6b shows the image obtained by scanning electronic microscopy and the existence of the lamellar
 272 perlite structure (cementite lamellar + ferrite phases) can be seen. The average grain size of the
 273 ferrite was determined based on the results obtained varying the rotational angle between 0 and 90°
 274 that was performed in order to analyze the existence of residual deformation, i.e. the deformation of
 275 the ferrite in one specific direction. The Heyn lineal intercept procedure [42] was used and the
 276 results obtained for the average grain size of ferrite are the ones represented in Figure 6c. Figure 6c
 277 shows that the ferrite has the largest average grain size in the 45° direction, which corresponds to
 278 the magnetization easy direction. Although the materials undergo a thermal annealing treatment at
 279 the final stage of production after rolling, as was confirmed in this case, there is still a preferred
 280 direction for grain orientation. The variation of induced magnetic field with the rotation angle is
 281 related to this plastic deformation, generating sufficient magnetic anisotropy to be detected. The
 282 ferrite grains are deformed in the direction of the angle of around 45°, which was found to have the
 283 strongest induced magnetic field. When a circular sample of an isotropic material is rotated around
 284 its central vertical axis, a constant magnetic induction is expected. However, in this study, the
 285 ferrite phase presented anisotropy in the 45° direction, which led to changes in the induced
 286 magnetic field.

287 The production of these materials evolves many rolling steps and recrystallization
 288 (recovery and grain growth) thermal treatments, which cause anisotropy. In the microstructures
 289 formed by ferrite and perlite, the magnetic flux line density tends to pass more easily through the
 290 ferrite phase than the perlite phase due to their differences in permeability. The perlite has a
 291 lamellar structure that hinders the domain movements (Figure 6b). Martínez-Ortiz (2015) studied
 292 the interaction between magnetic flux lines and ferrite and perlite microstructures and showed that
 293 the higher coercive field of the perlite affects the direction of the magnetic flux vectors which
 294 changes near the region corresponding to the perlite bands and follows the ferrite microstructure
 295 [29]. Martínez-Ortiz found a coercive field of 8 A/m associated to the ferrite and 160 A/m to the
 296 perlite phase.

297 The results presented here show that the proposed approach is able to determine the
 298 magnetization easy direction of the studied steel, regardless of the geometry of the samples. This

299 approach also detected the microstructural anisotropy that was responsible for the magnetic
 300 anisotropy of the material. Both the ferrite phase and the higher induced magnetic field were
 301 detected at an angle of 45°.
 302



303 **Figure 6.** Microstructure of the surfaces where the induced magnetic field measures were collected
 304 (a); scanning electron microscopy of the studied surfaces showing the lamellar perlite structure (b);
 305 and average ferrite grain size versus rotational angle (c).

306 4. Conclusions

307 In this study, measures of induced magnetic fields generated by direct current obtained in the
 308 reversibility region of magnetic domains were used to study anisotropy in a rolled steel. The
 309 objective was to propose a nondestructive test to detect local magnetic anisotropy in steels. The
 310 findings obtained allow the following conclusions:

311 The proposed approach can be successfully applied for experimental evaluation of magnetic
 312 anisotropy in steels. The approach is non-destructive and can be used in the study of local magnetic
 313 properties and of magnetic properties of steels according to different magnetization directions. This
 314 approach was also able to determine the magnetization easy direction of the steel studied in
 315 samples with different dimensions and even different geometries.

316 The proposed approach uses direct current to generate an external magnetic field that is
 317 applied in the region of magnetic reversibility. This region belongs to the low induction losses
 318 region and proved to be sensitive to magnetic anisotropy, which was not observed in other works
 319 that only reported findings in the high induced losses region.

320 As to future works, we intend to use computational classifiers to identify the magnetic
 321 anisotropy based on the data collected here. Another further study will be to determine the
 322 minimum dimensions that a sample can have in order to guarantee accurate testing results.
 323

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332 ALSSA; Results analysis and manuscript preparation: all authors; Manuscript proof and submission: EMS,
333 VHCA and JMRST.

334 **Conflicts of Interest:** The authors declare no conflict of interest.

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